

A. Student's Information

# Office of Financial Aid 2016/2017

FORM - 17V6D

# Dependent Household Resources Verification Worksheet

Your 2016–2017 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you reported on your FAFSA. To verify that you provided correct information, we will compare your FAFSA with the information on this institutional verification document and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You and a parent whose information was reported on the FAFSA must complete and sign this institutional verification document, attach any required documents, and submit the form and other required documents to us. We may ask for additional information. If you have questions about verification, contact us as soon as possible so that your financial aid will not be delayed.

Student's Last Name First Name		M.I.		Holmes ID Number	er	
Student's Street Address (include apt. no.)				Social Security Number		
City State Zip Code				Student's Phone N	umber (include area code)	
B. Family Information/Parental Mar	ital Status	s – Indicate <u>vo</u> t	ı <b>r parent's</b> ma	arital status:		
Never Married Married/Remarr	ied Ur	married, but liv	ving together _	Divorced*	Separated Widow	/ed
Marital Status Effectiv	e Date (M	onth/Year)				
List below the people in the parents' hou	1 11 7	1 1	*If divorced,	please attach a co	ppy of the divorce decree.	
<ul> <li>The student.</li> <li>The parents (including a stepparent)</li> <li>The parents' other children if the parif the other children would be required children who meet either of these states of the people if they now live with the more than half of their support through</li> </ul>	rents will pred to prove andards evented the parents	provide more the ide parental inference of the children and the parents	an half of their formation if the en do not live v	r support from July were completing with the parents.	ng a FAFSA for 2016–20	17. Include
For any household member, excluding that an eligible postsecondary educational						
If more space is needed, provide a separa			name and ID			
Full Name	Age	Relationship		College	Will be Enrol Least Half T (Yes or No	ime
		Self	Holmes Co.	mmunity Colleg	e	

### Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

#### PARENT TAX FILERS

### C. Verification of 2015 IRS Income Tax Return Information for Parent Tax Filers (COMPLETE THIS SECTION ONLY IF PARENT FILED A 2015 IRS TAX RETURN)

**Instructions**: Complete this section if the parent(s) <u>filed or will file</u> a 2015 IRS income tax return(s). *The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at <u>FAFSA.gov</u>. In most cases, no further documentation is needed to verify 2015 IRS income tax return information that was transferred into the student's FAFSA using the* 

IRS DRT if that information was not changed. A copy of your federal tax return is NOT acceptable. If you do not have a copy of your 2015 tax transcript (not account transcript), you must request a copy directly from the IRS at www.irs.gov or by calling 1-800-908-9946. The website allows for immediate retrieval.

#### Check the box that applies:

- The parents <u>have used</u> the IRS DRT in *FAFSA on the Web* to transfer 2015 IRS income tax return information into the student's FAFSA.
- The parents are <u>unable or choose not to use</u> the IRS DRT in *FAFSA on the Web*, and instead will provide the school a **2015 IRS Tax Return Transcript(s)**. (signature not required)

\*If the parents filed separate 2015 IRS income tax returns, 2015 IRS Tax Return Transcripts must be provided for both.

### PARENT NON-TAX FILERS (DO NOT COMPLETE IF SECTION C APPLIES AND WAS COMPLETED)

#### D. Verification of 2015 Income Information for Parent Nontax Filers

The instructions and certifications below apply to each parent included in the household. Complete this section if the parents will not file and <u>are not required</u> to file a 2015 income tax return with the IRS. We will require documentation from the IRS to verify non-tax filer status or wages earned.

#### Check the box that applies:

- □ Neither parent was employed and had no income earned from work in 2015.
- □ One or both parents were employed in 2015 and have listed below the names of all employers, the amount earned from each employer in 2015, and whether an IRS W-2 form is provided. [Provide copies of all 2015 IRS W-2 forms issued to the parents by their employers]. List every employer even if the employer did not issue an IRS W-2 form or wage transcript from the IRS..

If more space is needed, provide a separate page with the student's name and ID number at the top.

Employer's Name	2015 Amount	IRS W-2 Provided?
	Earned	
Suzy's Auto Body Shop (example)	\$2,000.00	Yes

### STUDENT TAX FILERS (COMPLETE THIS SCTION ONLY IF STUDENT FILED A 2015 IRS TAX RETURN)

#### E. Verification of 2015 IRS Income Tax Return Information for Student Tax Filers

**Instructions**: Complete this section if the student <u>filed or will file</u> a 2015 IRS income tax return(s). *The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at <u>FAFSA.gov</u>. In most cases, no further documentation is needed to verify 2015 IRS income tax return information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed. A copy of your federal tax return is NOT acceptable. If you do not have a copy of your 2015 tax transcript (not account transcript), you must request a copy directly from the IRS at www.irs.gov or by calling 1-800-908-9946. The website allows for immediate retrieval.* 

#### Check the box that applies:

- □ The student <u>has used</u> the IRS DRT in *FAFSA on the Web* to transfer 2015 IRS income tax return information into the student's FAFSA.
- The student is <u>unable or chooses not to use</u> the IRS DRT in *FAFSA on the Web*, and instead will provide the school a **2015 IRS Tax Return Transcript(s)**. (signature not required)

### STUDENT NON-TAX FILERS (DO NOT COMPLETE IF SECTION F APPLIES AND WAS COMPLETED)

#### F. Verification of 2015 Income Information for Student Nontax Filers

The instructions and certifications below apply to the student. Complete this section if the student will not file and <u>is not required</u> to file a 2015 income tax return with the IRS.

#### Check the box that applies:

The student was not employed and had no income earned from work in 2015.
The student was employed in 2015 and has listed below the names of all employers, the amount earned from each
employer in 2015, and whether an IRS W-2 form is provided. [Provide copies of all 2015 IRS W-2 forms issued to the
student. List every employer even if the employer did not issue an IRS W-2 form.

tudent Name	ID Number H00	Revised 02/2016
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If more space is needed, provide a separate page with the student's name and ID number at the top.

2015 Amount	IRS W-2 Provided?
Earned	
\$2,000.00	Yes
	Earned

#### G. Receipt of SNAP Benefits

The parents certify that a member of the parents' household, received benefits from the Supplemental Nutrition Assistance Program or SNAP (formerly known as the Food Stamp Program) sometime during 2014 or 2015. SNAP may be known by another name in some states. For assistance in determining the name used in a state, please call 1-800-4FED-AID (1-800-433-3243).

The parents' household includes:

- The student.
- The parents (including a stepparent) even if the student doesn't live with the parents.
- The parents' other children if the parents will provide more than half of their support from July 1, 2016, through June 30, 2017, or if the other children would be required to provide parental information if they were completing a FAFSA for 2016–2017. Include children who meet either of these standards even if the children do not live with the parents.
- Other people if they now live with the parents and the parents provide more than half of their support and will continue to provide more than half of their support through June 30, 2017.

Note: If we have reason to believe that the information regarding the receipt of SNAP benefits is inaccurate, we may require documentation from the agency that issued the SNAP benefits in 2014 or 2015.
I certify that myself or someone in my household received SNAP benefits.
I certify that no one in my household received SNAP benefits.

#### H. Child Support Paid (Do not include child support received in this section)

One of the parents included in the household or the student paid child support in 2015. List below the names of the persons who paid the child support, the names of the persons to whom the child support was paid, the names of the children for whom the child support was paid, and the total annual amount of child support that was paid in 2015 for each child.

If more space is needed, provide a separate page that includes the student's name and ID number at the top.

	Name of Person Who <b>Paid</b>	Name of Person to Whom Child	Name of Child for Whom Support	Amount of Child
	Child Support	Support was <b>Paid</b>	Was <b>Paid</b>	Support <b>Paid</b> in
				2015
F				
L				

Note: If we have reason to believe that the information regarding child support paid is not accurate, we may require additional documentation, such as:

- A copy of the separation agreement or divorce decree that shows the amount of child support to be provided;
- A statement from the individual receiving the child support certifying the amount of child support received;
- Copies of the child support payment checks or money order receipts.

#### I. Untaxed and Other Sources of Income

Documentation of benefits, including denial or ineligibility for benefits, may be requested after review of the information you provide. Please provide **yearly** amounts only. **Do NOT leave any boxes blank. If blank, your verification <u>WILL NOT</u> be processed.** 

#### \*\*PLEASE DO NOT LEAVE ANY BLANKS. ENTER "0" IF NOT APPLICABLE.\*\*

Student	Additional Income	Parent
\$	Education credits ( Hope, Lifetime Learning, and American Opportunity tax credits) from the IRS Form 1040 (line 49) or 1040a (line 31). (2015 federal taxes).	\$
\$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$

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\$	Student grant and scholarship aid reported to the IRS in your adjusted gross income. Include AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	\$
\$	Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income.	\$
Student	Untaxed Income	Parent
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S. (2015 W2 forms).	
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040, line 28 + line 32, or 1040A, line 17. (2015 federal taxes)	\$
\$	Child support received for all children. Don't include foster care or adoption payments.	\$
\$	Tax exempt interest income from IRS Form 1040, line 8b or 1040A, line 8b. (2015 federal taxes).	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here. (2015 federal taxes).	
\$	Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here. (2015 federal taxes).	
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.	
\$	Veteran's non education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
\$	Other untaxed income not reported in items 92a through 92h, such as workers' compensation, disability, etc. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$
\$	Money received, or paid on your behalf (e.g. bills), not reported elsewhere on this form.	\$
=\$	<b>Total columns</b> —answer must be provided (may not leave items blank). Enter zero if item does not apply to you. Further documentation may be requested.	=\$

## J. Certification and Signature: WARNING: If you purposely give false or misleading information you may be fined, be sentenced to jail, and/or removed from school.

Each person signing below certifies that all of the information reported is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.

Student's Signature no electronic signature, must be original	Date
Parent's Signature must be original	Date

Return this form and all requested documentation by one of the following means: take to your campus Financial Aid Office, mail to Financial Aid Office, P O Box 216, Goodman, MS 39079, fax to 662-472-9170 or email to <a href="mailto:finaid@holmescc.edu">finaid@holmescc.edu</a>.

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